



## DAILY MARKET SUMMARY

Inflation Rate	MPR	Naira I&E Window \$/N	Crude Oil Price
33.20%	24.75%	1317.67	\$88.40

### MARKET REVIEW

The Nigerian equity market experienced a downturn in today's trading session, characterized by a **0.02%** decline in the **All-Share Index**, which now stands at a year-to-date return of **31.27%**. This bearish performance was driven by selling pressure, resulting in a reduction in market capitalization to **₦55.51 trillion**. The market breadth, a gauge of investor sentiment, narrowed to **1.00x**, indicating a decrease in market participation compared to the previous day's reading of **0.68x**.

KEY MARKET STATISTICS	Today	Previous	% change
NGX-ASI	98,152.91	98,169.30	↓ -0.02%
Mkt Cap. (N'trn)	55.51	55.52	↓ -0.02%
Volume (million)	265.07	297.20	↓ -10.81%
Mkt Turnover (NGN'mn)	5,022.60	6,516.10	↓ -22.92%
Number of Deals	6,582.00	7,417.00	↓ -11.26%

NGX RETURN HISTORY	
Day change	↓ -0.02%
WTD Return	↓ -1.39%
MTD Return	↓ -6.13%
QTD Return	↓ -6.13%
YTD Return	↑ 31.27%

### GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The market recorded **17** advancers, led by **FBNH**, **NGXGROUP**, and **STANBIC**, which gained **10.00%** each. Conversely, **17** decliners were led by **SOVRENINS**, **REGALINS**, and **UNITYBNK**, which fell by **10.00%**, **9.76%**, and **7.65%**, respectively. The top volume and value drivers of the day's trading activity were **UBA**, **ACCESSCORP**, and **ZENITHBANK**, among others. The total trading volume for the day stood at **265.07 million shares**, slightly lower than the previous day's volume of **297.20 million shares**, valued at **₦5.02 billion**, executed in **6,852** deals. At the close of today's trading session, **123** stocks were traded.

As of the time of this report, energy prices were as follows, **Brent Crude** was trading at **\$89.43/barrel**, **WTI** at **\$83.96/barrel**, **OPECBASKET** was trading at **\$88.39/barrel** while Gold was trading at **\$2,343.20/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies closed at **105.85** index points, indicating a strengthening of the US dollar.

Top Gainers				Top Losers			
Symbols	Open (N)	Close (N)	% Change	Symbols	Open (N)	Close (N)	% Change
FBNH	18.50	20.35	10.00%	SOVRENINS	0.40	0.36	-10.00%
NGXGROUP	21.00	23.10	10.00%	REGALINS	0.41	0.37	-9.76%
STANBIC	45.00	49.50	10.00%	UNITYBNK	1.83	1.69	-7.65%
LIVESTOCK	1.51	1.66	9.93%	JAPPAULGOLD	2.05	1.91	-6.83%
AFRIPRUD	6.10	6.70	9.84%	CADBURY	19.00	17.80	-6.32%

  

Top Volume			Top Value				
Symbols	Open (N)	Close (N)	Volume	Symbols	Open (N)	Close (N)	Value
UBA	22.80	23.00	42,350,823	UBA	22.80	23.00	980,010,348.55
ACCESSCORP	16.00	16.60	28,553,264	ZENITHBANK	32.90	32.60	788,666,639.40
TIP	1.80	1.80	26,545,888	GTCO	35.95	35.50	592,202,995.05
ZENITHBANK	32.90	32.60	23,935,981	NESTLE	820.00	795.30	546,582,426.20
GTCO	35.95	35.50	16,548,123	ACCESSCORP	16.00	16.60	473,107,393.00

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